



Essex Pension Fund

# PAB Annual Workplan

Progress Report

# Progress Update

Work to be carried out	Due Date	Current Status	Commentary
Breaches of the Law	30 September 2023	Complete	This revised Policy was reviewed by the PAB at their 20 September 2023 meeting and is being provided to the PSB at their 13 December 2023 meeting for approval.
Website Review	31 March 2024	In Progress	PAB Members were reissued with the link to the Website Review survey which closed on 30 November 2023. An update will be provided at a future meeting.
Investment Strategy Statement (ISS) Review	31 March 2024	Complete	PAB Members provided their feedback on the Draft ISS through their July meeting and in the follow up email issued 06 July 2023. The ISS was subsequently approved by the Investment Steering Committee (ISC) on 11 October 2023.
Fund Achievements	31 March 2024	Complete	The Fund Achievements final draft was signed off by the PAB at the 20 September 2023 meeting and was submitted to the PSB at their 13 December 2023 meeting for approval.
Management of Risk	31 December 2024	In progress	Fund Officers are working with the IGAA in regard to this piece of work and a presentation/update will be provided to the PAB at the 13 December 2023 meeting.
TPR Code of Practice	31 March 2025	Not due to start	This will commence once the TPR Code of Practice has been published (now expected Winter 2023).
SAB Good Governance Project	31 March 2025	Not due to start	This will commence once further guidance has been issued by SAB and/or DLUHC.