



Essex Pension Fund

PAB Annual Workplan

Progress Report

Progress Update

Work to be carried out	Due Date	Current Status	Commentary
Breaches of the Law	30 September 2023	In Progress	The revised Policy for Recording and Reporting Breaches of the Law has been provided to the 20 September 2023 PAB meeting for review by the PAB.
Website Review	31 March 2024	In Progress	PAB Members were invited to participate in a survey in regard to the Website Review on 01 September 2023. An overview of feedback has been provided to the 20 September 2023 PAB meeting.
Investment Strategy Statement (ISS) Review	31 March 2024	In progress	PAB Members were invited to provide their feedback on the Draft ISS through their July meeting and in the follow up email issued 06 July 2023. The deadline for comments is 24 September 2023.
Fund Achievements	31 March 2024	In progress	The Fund Achievements (initial draft) presented at the July 2023 meeting was circulated to PAB Members for comment with the final draft being presented at the 20 September 2023 meeting for sign off.
Management of Risk	31 December 2024	In progress	Fund Officers are working with the IGAA in regard to this piece of work and a presentation will be provided to the PAB at the 20 September 2023 meeting.
TPR Code of Practice	31 March 2025	Not due to start	This will commence once the TPR Code of Practice has been published (now expected Autumn 2023).
SAB Good Governance Project	31 March 2025	Not due to start	This will commence once further guidance has been issued by SAB and/or DLUHC.