Appendix A – Evaluation methodology:

The following document describes how the evaluation methodology is set up for both SQ and ITT:

Selection questionnaire:

• This is on a pass/fail basis using Constructionline criteria of the following:

Section	Section Evaluation Criteria
C1 Company Information	For Information Only
C2 Financial and Insurance Information	Pass/Fail
C3 Business and Professional Standing	Pass/Fail
C4 Health and Safety	Pass/Fail
O1 Equality Opportunity and Diversity	Pass/Fail
O2 Environmental Management	Pass/Fail
O3 Quality Management	Pass/Fail
O4 BIM	Pass/Fail

• The following client specific questions will be only assessed if the bidder successfully passed the Constructionline questions:

Question	Evaluation Criteria
Relevant Experience	30%
Supply chain and best value	15%
Continuous Improvement	15%
Staffing requirements	15%
Staffing resources	25%
E-procurement	Pass/fail (please note this is
	applicable to Essex County
	Council requirements)
Information Handling	For information
Freedom of Information	For information

<u>Invitation to tender:</u>

The invitation to tender is based on a 60/40 (price/quality) split and is detailed as follows:

Quality 40%:

Please note the weighting against each question below creating a total Technical Quality Response score. The Technical Quality Response score will in turn be weighted to form 40% of the final score.

Quality response 40% (check percentages with the group)				
Project Delivery (3 questions)	35%			
Risk and Cost Management control	20%			
(2 questions				
Contract Compliance	25%			
Communication	5%			
Environment	5%			
Eastern Highways Alliance	5%			
Social Value	5%			

Price 60%:

The weightings below are based on lot 1 and lot 2 for both mini competition and direct award and lot 3 for mini competition. As direct award is for the lower value of works and this is reflective below and how the lots have been set up:

	Lot 1	Lot 2	Lot 3
Fee	25%	30%	35%
CECA fee	2.5%	2.5%	2.5%
adjustment			
Schedule of staff	12.5%	12.5%	22.5%
rates			
Model schemes	20%	15%	N/A

ITT outcome:

The quality and pricing outcomes for each bidder will then be an amalgamated total score and the bidders with the most advantageous overall bid will be selected as a the successful bidders to the framework.