



The Right Charger in the Right Place Essex Electric Vehicle Charge Point Strategy

Phase 1: 2023-2025



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Essex Highways Essex Electric Vehicle Charge Point Strategy

Foreword

Essex has seen a significant increase in the ownership of hybrid and electric vehicles in recent years. We want the county to lead the way in offering alternative options for car users to support safer, greener, healthier travel, and to do so we need access to a reliable, convenient, accessible and fairly-priced network of electric vehicle charging points.

Our Essex Electric Vehicle Charge Point Strategy is the first step in making this happen, setting out a simple vision – the Right Charger in the Right Place.

To achieve this, we need to think carefully about where and how we prioritise access to chargers, how we can unlock funding and the role local councils can play in working with businesses to help meet demand and ensure areas of our county are not left behind.

The following pages set out our draft vision, the objectives that sit behind it and the role the council can play working alongside private and public sector partners.



Cllr Tom Cunningham, Essex County Council's Cabinet Member for Highways, Infrastructure and Sustainable Transport.

Essex Highways Essex Electric Vehicle Charge Point Strategy

Executive Summary

Essex County Council has committed to delivering a target of **net zero by 2050**¹ in response to global action to limit climate change. Domestic transport, particularly private car use, is the largest contributor of greenhouse gas emissions and to poor air quality of any sector across the UK economy.

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The UK Government is phasing out the sale of new petrol, diesel and plug-in hybrid vehicles by 2035² to accelerate the uptake of zero emission vehicles. A switch to electric vehicles can contribute to the net zero goal and people will need access to a reliable, convenient, accessible and fairly-priced network of electric vehicle (EV) charge points.

Although we anticipate that most of Essex's charging infrastructure will be delivered by the private sector, government funding will be vital to fill gaps in provision, help maintain consumer confidence and accelerate the transition. We have a role to play in securing this funding and enabling the delivery of infrastructure to support

residents, such as those with limited access to off-street parking. This document sets out our Vision and Phase 1 of a Strategy to help decarbonise transport by encouraging and providing for the uptake of EVs.

The EV market is rapidly evolving, and this Phase 1 Strategy deliberately looks at a 2–3 year timeframe to specifically address charging infrastructure for EV cars and vans. Separate strategies will be developed to provide for alternative clean and zero emission fuels. The Phase 1 Strategy will need to be reviewed and refreshed regularly to ensure it meets wider policy commitments, such as the emerging fourth Essex Local Transport Plan (LTP4), and responds to emerging guidance, technologies and innovation. A supporting Technical Evidence Base has been prepared as an appendix to this strategy and will be published alongside the final version of the strategy. We are at the start of this journey and our Vision is to deliver *"the Right Charger in the Right Place"* by applying the following strategic objectives:

- To deliver an **equitable** electric vehicle charging network that promotes social justice through inclusive design, fair pricing and is accessible to all residents.
- To deliver a **healthy environment** for all by helping decarbonise the transport system, reducing emissions from transport and improving air quality.
- To guide and promote a **resilient** and **safe charging** network with infrastructure that is reliable, accessible, safe, compatible, easy to use and represents good value for money at installation and during its life.
- To **integrate** EVs with sustainable transport and future mobility solutions to improve travel choice in the county.
- Better connecting residents, organisations and visitors throughout Essex to support the uptake of electric vehicles.
- To **create better places** using inclusively designed infrastructure that is sensitively placed in the right locations, complements our public spaces and minimises the impact on communities.

The strategy focuses on how we can deliver EV charging infrastructure in the county and what we can enable others to deliver up to 2025. These measures will help pave the way for our longer term ambitions for charging in the county. We will look to deliver and help enable the following through engagement with residents and organisations:

- On-street charge points for residential users with restricted access to private or off-street charging options.
- Charge points at key destinations that do not encourage increased car use.
- Integration of EV charging with sustainable transport, shared and future mobility options.
- Electrification of our own council fleet to lead by example.
- A joined-up approach to wider network and cross boundary integration with neighbouring authorities, <u>Transport East</u> and <u>National Highways</u>.
- Policy, guidance and standards to make sure others are delivering the right infrastructure safely, accessibly, fairly and reliably across the county.

Introduction

Climate change and committing to net zero

In Essex, 49%¹ of CO2 emissions are from transport, and it is the largest contributor to poor air quality across any economic sector. Over half of these emissions come from cars and a third from heavy and light goods vehicles. The UK Government is phasing out the sale of new petrol, diesel and plug-in hybrid vehicles by 2035 to accelerate the transition towards all new vehicles being zero emission vehicles.

Go back to Contents A switch to EVs can contribute to the net zero goal and people will need access to a reliable, convenient, accessible and fairly-priced network of EV charge points. However, a switch to EVs alone **will not be enough** and come with their own environmental and societal challenges. The delivery of publicly accessible EV charge points therefore needs to be within the framework of the council's plan for levelling up the county³, reducing the need to travel, shifting journeys to sustainable options and, where necessary, transitioning vehicle use to EVs.



The need for an EV Charge Point Strategy

We are at the early stages of planning for EVs. An initial Phase 1 Strategy is needed to set out what we want the charging network to look like and how we want it to be delivered by both the public and private sectors for a **safer**, **greener** and **healthier** Essex. Our emerging transport vision for the county will be promoted through a new fourth Local Transport Plan (LTP4), due to be completed in 2024, which includes four strategic themes:

- Decarbonisation.
- Supporting People: Health, Wellbeing and Independence.
- Creating Sustainable Places and Communities.
- Connecting People, Places and organisations.

This EV strategy will align with all four themes and will directly help deliver the recommendations in the Essex Climate Action Commission Report: Net Zero Making Essex Carbon Neutral¹, which were endorsed by Essex County Council in November 2021. For transport, these are:

- Avoiding the need to travel.
- **Shifting** trips to the most sustainable form of travel.
- Decarbonising residual and necessary car travel.

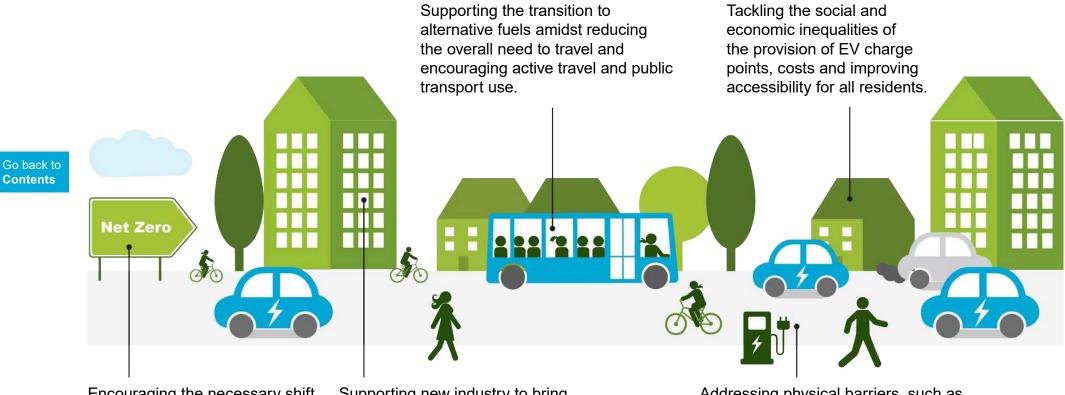
The EV market is rapidly evolving, and our Phase 1 Strategy intentionally focuses on what can be done in the next 2–3 years to enable publicly accessible EV charge points in locations where:

- Alternative and more sustainable modes of travel are limited and car travel is necessary.
- There is little opportunity for private off-street charging.
- There are opportunities to integrate with sustainable travel.
- It is commercially unattractive to the private sector.

The strategy will be refreshed in 2025 (Phase 2 Strategy) to look at longer term private car use and EV uptake. This will start to explore the supply of renewable energy to EV charge points, and how we can enable the conversion of public transport, taxis and freight vehicles to cleaner fuels. Separate strategies may also need to be developed to provide for potential alternative clean and zero emission fuels, such as hydrogen.

The challenge

The EV strategy will start to address the challenges, and some of the misconceptions, of delivering charging infrastructure in Essex, such as the following:



Encouraging the necessary shift to electric vehicles to help reach the UK Government's and Essex's commitment to achieve net zero carbon by 2050.

Supporting new industry to bring investment and job opportunities for Essex as part of our wider levelling up agenda. Addressing physical barriers, such as power supply, and potential practical issues reported by the wider public around the cost of EVs, range anxiety, and limited numbers/quality of charge points (charge anxiety).

The vision

The draft vision

Our overarching draft vision is to deliver:

The Right Charger in the Right Place

This means:

- An accessible, reliable, easy-to-use, safe and fairly-priced charging network in Essex by 2030.
- Supporting communities with the social and economic inequalities of using and charging an EV.
- Tackling the environmental priorities of reducing car travel and decarbonising vehicle emissions across the county.

This sets out the principles of the longer-term ambitions we have for the charging network in Essex, up to and beyond 2030, and for this strategy to start addressing over the next 2–3 years. It is acknowledged at this early stage, that EV battery, charging and vehicle technology is rapidly evolving, and the strategy will need to be adapted and refreshed (Phase 2) through continued engagement with the public, organisations, industry and our public sector partners.

(Internation)

The strategy objectives

Strategy Objectives

The draft vision prioritises a publicly accessible network that supports the transition to EVs, amidst reducing car use, and tackling the potential inequalities of accessing and using EVs in the county. We have developed six strategy objectives to build on each other and start delivering this vision to help decarbonise travel in Essex for residents, organisations and visitors. The strategy sets out our role and how we will deliver these objectives in the next 2–3 years.



Our priorities

We have developed a set of priorities for each of our six strategy objectives to guide delivery, improve customer experience and encourage the private sector to follow:



Objective 1: Social Equality

To deliver an equitable electric vehicle charging network that promotes social justice through an accessible, inclusively designed and fairly priced network to all residents.



Objective 4: Integrated Network

To integrate EVs with sustainable transport and future mobility solutions to improve travel choice in the county.



Objective 2: Healthy Environment

To deliver a healthy environment for all by helping decarbonise the transport system, reducing emissions from transport and improving air quality.



Objective 5: Connected Network Meeting Essential Demand

Better connecting individuals and organisations throughout Essex to support the uptake of electric vehicles.



Objective 3: Resilient and Safe Network

To guide and promote a resilient and safe network with infrastructure that is reliable, accessible, safe, compatible, easy to use and represents good value for money at installation and use during its life.



Objective 6: Creating Better Places

Create better places using infrastructure that is inclusive, sensitively placed, designed to complement our public spaces and minimises the impact on communities.

The county council's role

The need for public sector intervention

The UK Government has committed⁴ £2.5bn since 2020 to increasing charge points with a particular focus on local on-street residential charging and targeted plug-in vehicle grants. The Government see local authorities as having a crucial role in supporting the transition to EVs, by:

- Proactively supporting and delivering the rollout of electric vehicle charge points.
- Helping to ensure the transition is integrated into wider local transport and community needs e.g. park and ride, e-car clubs and mobility hubs.
- Adapting public assets, such as highway land or local car parks, to deploy charge points.
- Developing policies and guidance to support and define the public charging network.

Our role

The council's primary role will be to work with our local authority partners, lead by example and ensure best practice is applied to the roll out of publicly funded EV charge points. We will enable the delivery of infrastructure, mainly by others and sometimes directly, through guidance, policy, securing government funding and engaging with key public and private organisations.

The private sector will continue to play a pivotal role in expanding the EV charging network and there is a longer term goal, to work towards a self-sustaining network, through private investment and the right policy framework. However, more will need to be done in the shorter term and the council can work with partners to fill some gaps in the market that the private sector may not provide for, examples include:

 Delivering an inclusive network that meets our <u>Everyone's Essex plan</u> to level up the county.

- Overcoming delays in the delivery of less profitable and commercially unattractive areas.
- Addressing compatibility issues across the multiple EV charge point operators competing in the marketplace.
- Creating a well maintained and high quality network.
- Ensuring a fairly priced network, with easy to understand payment options, that delivers value for money to users.

Equally, an oversupply of publicly funded infrastructure in the wrong place must avoid:

- Underutilised assets, public cost and burden of operation and maintenance.
- Competing directly with the private sector.

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The current situation in Essex



Essex, like much of the UK, is in the 'early adopter' stage of EV uptake and this is reflected by the general level of provision of charging infrastructure, uptake of electric vehicles and other e-transport services in the county.



Over **11,680** registered BEVs and **8,925** registered PHEVs in Essex in 2023



Over **300** registered charge points in Essex in 2022, including more than 100 rapids/ultra-rapids

Electric vehicle trends in Essex

Essex has seen a gradual increase in ownership of plug-in EVs in recent years. Zero emission battery electric vehicle (**BEV**) ownership⁵ has increased from **1,085** vehicles in 2018 to **11,680** by mid 2023. Plug-in hybrid electric vehicles (**PHEV**) ownership has similarly increased from **1,295** to **8,925** vehicles in the same time period. Ownership is generally higher in the more urban areas of Chelmsford, Colchester and to the south of the county.



36% average number of Essex households with limited or no access to off-street parking

Current charging locations

All plug-in EVs, particularly BEVs, rely on a comprehensive private and public-facing charging network. In 2022 there were over 300⁶ registered publicly accessible charge points across Essex including:

- 50 'ultra-rapid' (100kW)
- 50 'rapid' (50kW)
- 60 'fast' (22kW)
- 150 'slow' (<7kW)

These include a mix of publicly and commercially operated sites at car parks, petrol filling stations and a new purpose-built <u>GRIDSERVE® Electric</u> <u>Forecourt at Braintree</u>. Similar to EV ownership, charging infrastructure is generally located in and around larger towns and cities and along key traffic routes.

Integrating EV infrastructure with wider transport

We are committed to delivering a step change in sustainable travel across the county by growing passenger transport and active travel. There are several ongoing opportunities to integrate EV infrastructure with other sustainable travel options:

• Digital-Demand Responsive Transport (DDRT)

The Council operates the <u>DigiGo</u> fully electric shared public transport service offering on-demand or pre-bookable bus travel connecting rural parts of Essex with Chelmsford and Braintree.

- E-shared mobility such as <u>Co Wheels</u> operate electric car club locations from Chelmsford and Brentwood.
- E-scooter trials have been running since 2020 in Colchester and 2021 in Chelmsford and Basildon. 1.7 million trips were recorded by June 2023 and there are plans to extend the trials, which are run by <u>TIER Mobility</u>, until 2024.
- Colchester City Council has had an <u>eCargo bike library</u> hire scheme since 2020.
- Chelmer Valley and Sandon Park and Ride sites each have three slow on-site charging points.

Council vehicle fleets

The council and our delivery partners currently operate around 20 EVs in our operational, pool and company car fleet. We are committed to leading by example and have already started to prioritise how we roll out EV charge points across our estate and transition the remaining 400+ vehicles in our fleet to cleaner fuels. Our local authority partners are also leading by example and starting to transition their operational fleets to EVs.

Existing council projects

On average, 36% of Essex households have limited or no access to off-street parking. This is higher than the UK average of around 30%⁷ and rises considerably in more urban areas, with higher density housing, restricting resident access to convenient and fairly priced EV charge points. Earlier this year, we secured funding through the <u>Government On-street</u> <u>Residential Charge point Scheme (ORCS)</u> for a first phase of on-street charge points in areas that do not have off-street parking or driveways.

What the future might look like

Forecasting EV uptake in Essex

There is a still a lot of uncertainty around potential future technology and policy affecting the rate of transition to EVs. The Government anticipates there will need to be up to **10 million** zero emission battery electric vehicle (BEV) cars and vans on the road by 2030⁷ to help meet net zero targets. Using the Government's projections², uptake in Essex could potentially increase to 50,000 BEVs by 2025 and, looking beyond this strategy, 220.000 BEVs by 2030 and **800,000 BEVs**, representing around 88% of eventual car and van ownership, by 2040. These estimates are also broadly consistent with wider forecasting work being undertaken by Transport East⁸ for the region and reflects their 2040 'High EV' uptake scenario. The Government phase out of plug-in hybrid electric vehicles (PHEVs) will be in place by 2035 and ownership of hybrids in Essex is expected to peak at around **135,000** prior to this ban on new sales. After that, PHEV ownership is expected to reduce rapidly in favour of BEV ownership.

Future EV charging infrastructure needs

Uncertainty around future rates of EV uptake should not detract from the need to deliver more charge points, that provide flexible charging solutions in a wide range of locations and meet different user needs. The Government expects most people, with access to private off-street parking, will install their own infrastructure and charge at home. More relevant to our strategy, the Government also identifies a minimum need for around 300,000 publicly accessible charge points⁷ to meet their anticipated demand of 10 million BEVs by 2030. The majority would serve residential on-street users and, to a lesser degree, on-route and public destinations (e.g. shops, leisure and transport hubs). Industry estimates vary significantly, but as a guideline, this equates to around one publicly accessible charge point for every 35 BEVs on the road.



Potential for 50,000 BEVs in Essex by 2025 rising to 220,000 BEVs by 2030



Minimum of 1,500 public charge points could be needed in Essex by 2025 rising to 6,000 by 2030

CO2

Around 70% of car and van CO2 emissions could be saved by 2040 through switching to EVs



Based on our initial EV forecasts in Essex, this guideline could translate to a minimum need for approximately 1,500 public charge points by 2025 and around 6,000 public charge points by 2030, which is a substantial increase from the 300 currently registered in the county. Demand for these charge points is expected to be higher in areas where access to off-street parking is more restricted in high density urban areas (e.g. Basildon, Harlow and Chelmsford). This guideline is expected to also account for PHEV demand, which is less reliant on public charge points, and will gradually phase out after the 2035 ban on new sales is imposed.

Aligning this with our Vision and objectives, the focus of the strategy will be to support residents with limited access to off-street parking, in areas where levelling up is a priority and reliance on car travel is high. We will also explore opportunities to use existing council, and our public sector partner, assets and property to deliver a geographic spread of infrastructure at key destinations such as car parks, park and ride, libraries, community halls and health facilities. We will not ignore the overall need for increasing all types of charging infrastructure and we will continue to engage with and guide the commercial sector, developers and industry as a whole to deliver the right type of infrastructure in the right place.

Wider impacts of EV uptake

Our initial estimates, and the wider Transport East forecasts⁸, indicate that the projected EV uptake could remove around **70%** of the annual carbon emissions from cars and vans by 2040 and substantially contribute to the Essex net zero target for 2050. However, the analysis also highlights some **key challenges**:

- EVs are not completely carbon neutral, when energy supply and manufacturing are considered, and will only get us so far towards net zero.
- Avoiding the replacement of shorter trips, currently made by walking, cycling and bus, with EV trips.
- The wider need to also decarbonise freight, public transport and taxis.
- Other technologies are needed as a balanced approach to achieve net zero, including alternative fuels, increased energy efficiency and carbon offsetting.

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Our objectives and strategic principles

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Within this section we set out our six objectives and the strategic principles that sit under them.

Objective 1: Social equality

We will focus on the following three strategic principles to deliver our objective for an equitable electric vehicle charging network that promotes social equality through an accessible, inclusively designed and fairly priced network to all residents.

Accessible charging

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A significant proportion of housing does not have access to a private drive or a dedicated off-street parking space, which restricts opportunities for home-charging. These types of property are often in areas most in need of levelling up and in urban areas where air quality could benefit most from the transition to EVs. From a pedestrian safety and convenience point of view, we will not permit the temporary placing of cables across the footway or highway. Any permanent solution will require local consultation and permission from Essex Highways prior to installation, on a case-by-case basis. Consideration will need to be given to conflicting demands for limited street space and local parking pressures affecting both EV and non-EV car owners.

Earlier this year, we secured funding from the Government's **On-street Residential Charge point Scheme (ORCS)** to increase the availability of on-street charge points in both urban and rural areas. However, the funding will only go so far. We will look to identify additional accessible alternatives and solutions for those with restricted access to charging at home, particularly in areas with limited access to sustainable travel options, including:

- Provide guidance on appropriate charge point options to residents applying to the council for private or public on-street charge points using innovative design, such as channelling, embedded or retractable solutions (see examples on following page). These solutions are most likely to be permitted where footways are wide enough to prohibit trailing cables and where EV parking bays can be formalised.
- Liaising with public sector partners and exploring opportunities to use public property, such as libraries, country parks, community halls, parks, schools, or council operated car parks for public charge points.
- Expansion of shared mobility schemes,

like EV car clubs, as an alternative to private car ownership.

- Charge points at park and ride sites or railway stations for commuters looking to make use of public transport for at least some of their journey.
- Engaging with private and large public sector employers to provide charging at workplace car parks. This will increase the number of opportunities EV users will have to charge their vehicles.



Flat and flush charge point (Credit: Trojan Energy)

Inclusive design

No one should be excluded from accessing public charging points and transitioning to EVs, regardless of age, mobility or any other factors. Potential access issues can include:

- EV charging points, which include charging units at unsuitable heights for wheelchair users.
- Charging cables which are too heavy to lift.
- Connectors that require a high level of force to use.
- Features on the road such as the size of the parking bay or the height of the kerb.

In 2022, the British Standards Institute published a <u>new accessibility standard for public EV</u> <u>charging points</u>¹⁰ to encourage providers to apply best practice and consider inclusive design at the outset of the design and planning process. We will incorporate this guidance into our own planning processes and the <u>Essex Design Guide</u> to provide for disabled EV drivers. We will also require that charge point operators commissioned by the council and our partners adhere as closely as possible to these standards.

Fairly priced

Electricity supply is variably priced depending on the time of day it is used. It is usually cheaper to charge an EV overnight and we want to increase the opportunities for people with limited access to private off-street parking, to be able to take advantage of cheaper times of day. Where this is not physically possible we will look to provide safe and secure charge point opportunities on land within the council's, or a public sector partner's, control.



Objective 2: Healthy environment

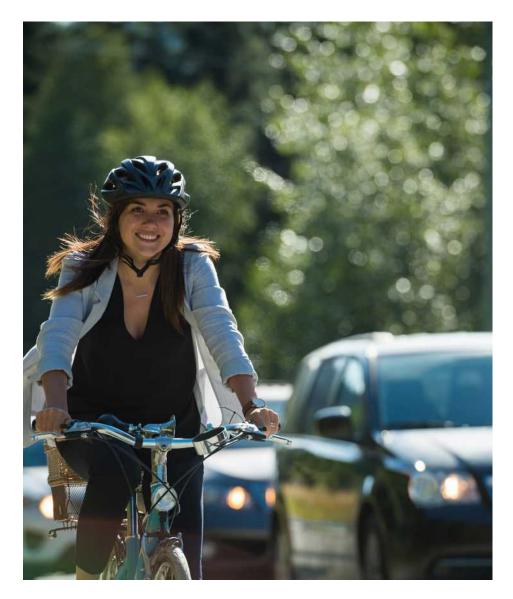
We will focus on the following three strategic principles to deliver a **healthy environment** by helping decarbonise the transport system, reducing emissions from transport and improving air quality.

Decarbonising transport

Go back to Contents Transport is the largest greenhouse gas emitting sector in Essex and is responsible for emitting around 49%¹ of the county's CO2 emissions each year. Much of this can be attributed to private cars, vans and taxis. Our strategy will support the Government policy of ending the sale of new petrol, diesel cars and plugin hybrid vehicles by 2035 through the delivery of charging infrastructure across the county.

However, the transition to EVs will only get the transport sector part of the way to net zero and our strategy will need to complement wider objectives and strategies being explored by the council and their partners to:

- Reduce demand for travel and car use.
- Improving efficiency of energy supply and use.
- Other zero emission fuels such as hydrogen.
- Low carbon energy supply through renewables.
- Carbon offsetting technologies.





Over half of the local authorities in Essex have at least one Air Quality Management Area , where concentrations of nitrogen dioxide exceed the national air quality objectives. Air pollution is harmful to people's health and is thought to be linked to the deaths of up to 36,000 people annually in the UK. The Government¹¹ has estimated that the health and social care costs of air pollution in England could reach £1.5 billion by 2025 and £5.1 billion by 2035 unless action is taken. This can often have a greater impact on the youngest, oldest and those living in areas of deprivation in our society.

We recognise that EVs offer a partial solution to this problem by removing some of the emissions related to air quality.

However, they still emit pollutants from tyre and brake wear, albeit to a lesser extent than petrol/diesel vehicles through innovations such as regenerative braking. We are currently preparing a countywide Air Quality Strategy that will integrate with the outcomes of our EV infrastructure strategy. We will also liaise with our local authority partners to help address the requirements of their Air Quality Action Plans and Clean Air Strategies.

Environmental responsibility

In the first instance, any charge point solutions will need to demonstrate there are no residual negative impacts on the local environment, street scene, green space and biodiversity.

Through the strategy, we will work with charge point operators to encourage the transition to renewable energy supplies and the use of sustainable materials and construction methods where feasible. This should be enhanced by a wider transition of the national grid and energy distributors to renewable energy

Where possible, we will also explore opportunities for smart charging systems¹² and off-grid, on-site renewable or zero carbon electricity generation such as solar panels and battery storage (example shown in the image to the left).

Domestic smart charging and renewable energy system (Credit: myenergi UK®)



We will focus on the following six strategic principles to guide and promote a resilient and safe network. Infrastructure will need to be reliable, accessible, safe, compatible, easy to use and represent good value for money at installation and during its life.

A well maintained and resilient network

We want an easy to maintain, high functioning and reliable EV charging network in Essex. This will help overcome some of the potential barriers to EV uptake such as 'range anxiety' and 'charge anxiety'. A poorly maintained network could also further impact on viability and user confidence when equipment fails. We want to lead by example and encourage the private sector and operators to deliver a similar level of service. We will continue to work with charge point operators to ensure that public EV charging infrastructure is to a high standard at implementation, well maintained and adaptable to future changes in technology and innovation.

Safety and security

We want people to feel safe when using charge points at all times of day and night. A key part of our design guidance will include both the operation and maintenance of infrastructure. We want to avoid obstructions and safety hazards to other road users caused by trailing cables across footways and cycleways. We also want to ensure equipment can be maintained without impacting on other transport users.

Public charge points will be located in visible and open locations close to areas of activity and where overlooked by nearby properties. Other measures such as lighting, CCTV and the grouping of charge points, will need to be considered where vehicles are left overnight.

A compatible network

We want to deliver a compatible, simplified and standardised public charging network in Essex. Acknowledging it is a rapidly evolving market, with a range of technologies available, we will continue to work with charge point operators to achieve this as quickly as possible.

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A smart and easy to locate network

It is important to keep customers informed and communicate up to date information on where public infrastructure is, prices, access and security. This allows EV users to better plan their journeys and use the right type of charge point to meet their typical demands. We will ensure our charge points are listed on the Government's National Charge Point Registry and that operators make information available to partners such as ZapMap®¹³. Other interactive solutions, such as the MIPERMIT¹⁴ parking system operated by the North Essex Parking Partnership, allow drivers to locate public charge points and pay for use via an app-based digital permit.

Energy planning

The increased transition to EVs will place pressure on the energy network and electricity power supply. We will continue to engage with UK Power Networks (UKPN), the main energy distribution network operator in Essex, to identify constraints and also help them plan for the future.

Our wider net zero ambitions also include exploring and transitioning to renewable energy supplies to EV charging infrastructure through innovative off-grid, on-site zero carbon supply solutions such as solar and battery storage.

Future proofing

The network should be future proofed so it can be expanded as the transition to EVs increases and adapted to incorporate new developments in technology and innovation.

We will look to utilise existing public sector land and assets to help reduce capital costs and avoid third party ownership agreements. We will also consider how sites could be further expanded in the future at the initial design stage to increase efficiencies and minimise additional costs.



Objective 4: An integrated network

Our overarching strategic principle is to **integrate** EVs with sustainable transport and future mobility solutions to support an integrated and sustainable transport network in Essex.

The Government has placed decarbonisation as the most prominent theme in their current¹⁵, and emerging, transport policy and guidance. Decarbonisation is also one of the four themes in our emerging fourth Local Transport Plan (LTP4).

The role of EVs is considered **part** of the solution, by replacing higher polluting petrol and diesel vehicles.

However, EV use and infrastructure will need to integrate with, and promote, the wider transport mix in Essex by applying our preferred approach and preferred outcome (shown on the next page) by prioritising the following:

- Reducing the overall need to travel.
- Improving and shifting travel to more sustainable alternatives including public transport, cycling and other forms of active travel.
- Improving and decarbonising the residual car travel by transitioning to EVs or other cleaner fuel technologies.

This will ensure we move to a preferred sustainable and technology-driven transport future.

Preferred approach to prioritising the future of travel in Essex

Reducing the need to travel

Improving digital connectivity to allow people to work remotely and access key services, if desired, without needing to travel

Improving and promoting Active Travel for all Active modes are low cost, emission free, improve health & wellbeing and reduce congestion



Improving and shifting to Public Transport Encouraging use of public and demand responsive transport and working towards zero emission public transport with seamless interchange to improve people's choice



Embracing Shared & Future Mobility

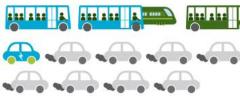
E-scooters, e-bikes, e-cargo bikes and other rideable micro-mobility options can provide zero emission solutions for shorter and first or last mile connections

Private Car Providing EV charging infrastructure to overcome barriers and enable the transition to EVs where car travel is necessary

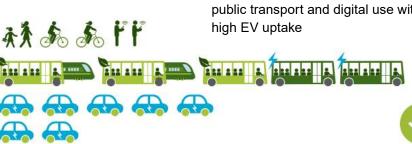
Preferred future of travel outcome in Essex

Current Situation

- AX 50
- Low active travel, public transport and digital use
- Low uptake of EVs • High petrol / diesel car use



- **Preferred Future**
- **Balance** of increased active travel, public transport and digital use with high EV uptake
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Objective 5: Connected network meeting essential demand

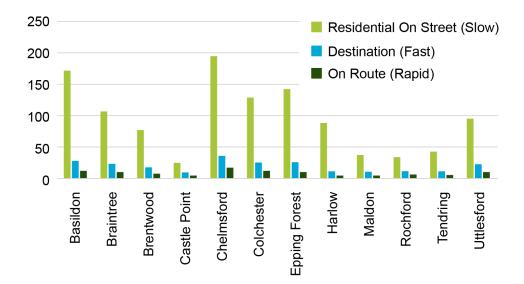
We will focus on the following strategic principles to deliver a network that better connects individuals and organisations throughout Essex to support the uptake of electric vehicles where it is needed most.

Potential demand for EV infrastructure

Go back to Contents A priority for the strategy will be to help deliver charge points for residents who do not have access to off-street charging. It will have a clear focus on levelling up and in areas with limited sustainable transport connections and a greater dependency on car travel. We will also support provision of charge points at destinations across Essex, by liaising with our local authority partners, to make public car parks available for the installation of chargers.

It is anticipated that off-street rapid charging hubs will predominately be provided by the commercial sector, however the council and our partners will look to provide land where appropriate to facilitate this provision. Our initial forecasting analysis of what might be needed in the future. based on potential uptake and likely demand in different areas. has provided a high-level indication of where these specific types of public charge point might be needed most across the county by 2025 (shown in the graph).

Potential demand for residential on-street, destination and on-route public infrastructure in Essex



Making the most of public funding

It is important to prioritise investment and site selection to meet the objectives of the strategy and deliver value for money on any public funding. Noting any future site selection for public infrastructure is likely to be on a case-by-case basis, we will consider the following overarching criteria as part of any site selection and prioritisation process in the future to target any available public funding:

- Social equality: alternatives to home charging in areas with restricted access to off-street parking, limited access to sustainable travel options and higher levels of deprivation.
- Accessible: opportunities to provide for disabled EV drivers with step free access and larger parking bays.
- Affordable: apply simple, transparent and convenient charging options for residential and public facing infrastructure that delivers a balance of fairness to the customer and a self-sustaining network.
- Environmental responsibility: targets air quality issues, provides opportunities for longer term renewable solutions and does not negatively impact on the local environment.
- **Resilient and reliable:** deploying the right equipment, in the right place, in accessible and maintainable locations.
- Safety and security: ensure EV charging infrastructure is well designed and located in secure locations so people will feel safe using the public network at all times of day and night.

- Land availability: prioritise use of land within the control of the council, or public sector partners, to minimise the risks of permissions, legal requirements and delays of installing on third-party land.
- Electricity supply: availability and connection costs can vary from site to site and opportunities to reduce these costs and the necessary civil engineering works, such as mini-hubs or clustering charge points, will be considered.
- Integration: provides for a range of users and/or integrates with sustainable travel options at mobility hubs, interchanges and park and ride sites.
- Viability and risk: engage with charge point operators and adopt an approach to minimise risk and ensure that charging infrastructure is distributed evenly throughout Essex to address less viable locations.

Objective 6: Creating better places

We will apply the following strategic principles of place and movement to support our wider transport vision. This will help create better places using infrastructure that is inclusive, sensitively placed, designed to complement our public spaces and minimises the impact on communities.



City and town destinations

These are key destinations where we want to prioritise the public realm, safe movement of pedestrians, active travel and public transport access. Generally, we will prioritise:

- Slow and fast charge points at park and ride sites, bus or railway stations for commuters looking to make use of public transport.
- Shared mobility e-car clubs to enable residents to flexibly use sustainable modes of travel.
- Slow and fast charge points provided at long stay car parks and primarily on the periphery of city/town centres.
- Work with public sector partners to locate communal charge points in secure locations on public property such as community centres, leisure centres, libraries, visitor attractions, parks or public car parks.
- Careful installation of charge points to avoid inconvenience to pedestrians/cyclists in areas that don't have off-street parking.
- Buses and passenger transport services using zero emission vehicles.
- Engaging with private and large public sector employers to increase the number of charging opportunities by providing long-stay destination charging. Businesses are encouraged to apply for funding through the Government Workplace Charging Scheme (WCS) to help with costs towards this.

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Our wider transport vision for Essex

We want to gain a better balance between how different types of transport and movement interact with the places we visit and live in, to deliver **safer**, **greener** and **healthier** travel choices and ultimately better places.

Applying these principles to the delivery of EV charge points will support sustainable transport options without compromising the quality of our public spaces. Our strategy will prioritise and support certain types of destination, on-route and residential charge points in the following situations:



Residential areas

We want the safe movement of pedestrians and cyclists in our residential areas and we will prioritise:

- Private and public on-street charge points where footways allow, there
 are no negative impacts on the local environment and trailing cables
 are prohibited.
- Communal charge points in secure locations on public property such as community centres, libraries or public car parks.
- Community based shared mobility including e-car share and e-bike schemes.



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Village or rural destinations

Villages are key destinations, providing essential services to rural areas, where we want to promote safe access for pedestrians, cyclists and also improve public transport connections. We will prioritise:

- Private and public on-street charge points where footways allow, there are no negative impacts on the local environment and trailing cables are prohibited.
- Charge points at rural railway stations for commuters looking to make use of public transport.
- Community based shared mobility and digital demand responsive transit (DDRT), e-car clubs and e-bike schemes to supplement public transport.
- Communal charge points provided at key facilities and car parks such as parish halls, libraries and community centres.

On-route main roads

These include strategic and key traffic corridors connecting towns and settlements. We will:

 Engage with, and support, the commercial sector and National Highways to increase the number of rapid charge points on routes away from city/town/village centres to allow quick onroute charging.

Action Plan – Measures we can deliver directly up to 2025

There are many types of EV charge points and user demands that could be delivered by the private and public sectors. The delivery of the action plan is subject to funding that ECC receives from central government and private charging point operators.

Go back to Contents For the immediate future (up to 2025), we have developed the following actions and basic set of charging user types. The strategy will focus on integrating with sustainable transport, transitioning the council fleet and supporting residents or smaller organisations with limited access to private charging options.



Measures we can deliver directly up to 2025

Theme	User types	How we will deliver
Provision of charge points for residential users	 Public accessible on-street charging 	We will help deliver charge points for residents, who do not have access to off-street charging within priority areas and where there are no negative impacts on the local environment. There will be a clear focus on areas with limited sustainable transport connections, need for levelling up and a greate dependency on car travel. While this will include a mix of urban and rural locations, a key objective will be to encourage sustainable and integrated travel choices in congested urban centres.
Provision of charge points at destinations	Essex property	We are developing a delivery plan to provide public-facing charge points across the Essex property portfolio, e.g. council buildings, libraries, country parks and schools. We will prioritise sites that support the objectives of this strategy and enable transitioning of the council fleet.
Fleet electrification	Council fleet	We are committed to leading by example and continuing to transition the council's fleet as quickly and as efficiently as possible to meet our net- zero commitments.
Policy, guidance and standards	 Transport policy/strategy Planning policy Design guidance Accessible charging guidance¹⁰ Legislation Parking policy Procurement 	We acknowledge there are challenges and we are committed in our role to work with the public and private sector to deliver policies and guidance that will shape future development and the delivery of infrastructure in the county. This strategy will inform our policy decisions and our design guidance that we would expect to be applied to EV infrastructure in the county. We will consult on and update our design guidance, specifications for accessible charging, parking policy and legislation to define how EV infrastructure is delivered within the wider transport network. Our role will also be to leverage private and public investment and identify value for money procurement opportunities.

Theme	User types	How we will deliver
	Active Travel	It is important to ensure that all EV charging infrastructure, particularly on-street, is sympathetic to the public realm and does not impact on active travel and disabled access. We will use the Essex Design Guide to deliver these principles.
	Public Transport	While the physical transitioning of the public transport fleet is largely outside of the council's control and subject to debate around the most appropriate clean fuel, we will engage with partners to understand how EVs can contribute to the transition of park and ride or local bus fleets to cleaner fuel.
Integrate EV infrastructure with sustainable transport, shared and future mobility options	Interchanges	We have already started providing some charge points at our park and ride sites and will increase the number of fast/slow chargers to continue to encourage people to use these sites and avoid driving into congested urban areas. There will also be opportunities to link up with mobility hubs to offer alternative local sustainable travel options such as e-scooters and e-bikes.
	Mobility hubs	We are developing a separate mobility hub design strategy to guide the scale and type of hub for different types of locations. These will include combinations of different electric and shared mobility solutions/hire schemes, e.g. digital demand responsive transit (DDRT), e-car clubs, e-bikes, e-scooters and e-cargo bikes. We will look for opportunities to integrate mobility hubs into the wider strategy to ensure opportunities and

economies of scale can be achieved with EV infrastructure delivery.

Action Plan – Measures we will work with others to deliver

The council are in an effective position to work with a range of private and public sector partners to explore opportunities to deliver EV charging infrastructure over and above what we can directly deliver. The following actions set out further EV charging user types and who we will engage with to deliver more widely within the context of this strategy.



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Essex Electric Vehicle Charge Point Strategy

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Trojan Energy Aon on-street EV charging powered by your home (Credit: <u>Trojan Energy</u>)

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Measures we can help enable others to deliver up to 2025

Theme	User types	How we will work with others to deliver
	 Private accessible on-street charging 	We are engaging with charge point operators to explore innovative options for private on-street connections to allow residents, without access to off-street parking, to connect to their own electricity supply. Solutions will need to demonstrate there is no negative impact on the local environment, streetscape, active modes and disabled access on the footway.
Provision of charge points for residential users		Private residential off-street charging is a fundamental element of the overall network and we would expect the private sector, developers and individuals to deliver this going forward. We will look to enable this infrastructure through parking guidance and as a requirement through the planning process.
	 Off-street charging 	We will also work with local councils to explore opportunities to provide off-street charging in secure car parks where there are high densities of flats and/or terraced housing. These could include nearby council operated car parks.
Provision of charge points for on-route	On-route charge points	The opportunity for top up charging on key routes (motorways, trunk roads, A-roads and some rural routes) is highly valued and largely addressed by the private sector. There will be routes where opportunities cannot be delivered by the private sector due to land availability or perceived lack of demand. We will continue to work with the private sector and public sector (National Highways and local authorities) to explore opportunities to use public assets for charge points or charging forecourts such as the GRIDSERVE site in Braintree.

Measures we can help enable others to deliver up to 2025 (continued)

Theme	User types	How we will work with others to deliver
	Settlements	We will work with local councils and public transport providers (National Rail, train operating companies and bus operators) to explore opportunities for charging infrastructure on the edge of city and large town centres, smaller settlement car parks, park and ride and railway stations. This would need to be delivered within the context of the strategy and support sustainable travel opportunities.
Provision of charge points at destinations	 Employment/retail/ leisure sites 	The private sector is largely catering for commercial employment, retail and leisure destinations and there is no direct delivery role for the council. However, we will continue to guide and secure the delivery of good quality infrastructure where we can through the planning process.
	 Community property 	There are a number of public sector assets in smaller and less accessible locations, such as village halls, community centres, leisure centres and healthcare with secure car parking. We will work with parish councils, local authority partners and health trusts to explore where opportunities could complement the strategy.
	 Interchanges 	There is potential to work with National Rail, train operating companies, bus companies and park and ride sites to deliver mobility hubs, to provide first and last mile e-mobility solutions, and EV charge points at station car parks in locations that meet the strategy objectives.
Integrate EV infrastructure with	 Wider fleet electrification (cars and light goods vans) 	We see the decarbonisation of freight and logistics as a wider issue where we will need to work with different tiers of Government and the freight sector to understand the different pathways to decarbonisation. At this stage we will look to explore opportunities and central grants to incentivise the replacement, or retrofitting, of commercial car and light goods vehicle fleets.
wider transport		We will work with local councils to encourage the continued electrification of their own car fleets.
	 Taxi electrification 	We will work with our local councils to develop an approach to support the transition of hackney carriages and private hire vehicles to EV and identify opportunities for central grants and incentives to convert and provide appropriate charging infrastructure.

Engagement and monitoring

We will engage with others and monitor the progress of the strategy. The outcomes of this will be fed into any future refresh and a Phase 2 Strategy in the next 2–3 years.

Engaging with organisations





We will target engagement with public, voluntary and private sector organisations, particularly in locations with poor public transport access, to establish and expand a workplace EV charging offer for their employees. We will look to coordinate demand in particular locations so any available funding can be targeted to create charging hubs to serve a range of different users. This could include local communities where off-street and on-street charging opportunities are limited.



Continuous and open dialogue will be essential with our local authority partners, Transport East, local transport providers, energy suppliers, National Highways and the Department for Transport to understand and coordinate cross-boundary opportunities and maximise any available funding in line with our Strategy.

Engagement with charge point operators and providers



We will continue to engage with charge point operators and providers to explore how we maximise opportunities for investment from local and central government funding, similar to the On-Street Residential Chargepoint Scheme (ORCS) and Local Electric Vehicle Infrastructure (LEVI) and LEVI grant schemes, as well as commercial investment.

We will also look to engage with industry partners as we develop design and best practice guidance for the installation of infrastructure on public property and how we would expect others to deliver infrastructure across the county.

Monitoring progress and outcomes



We need to ensure that we are making the most of public funding opportunities and any available investment aligns with the strategic objectives and principles of this initial Phase 1 Strategy. We also need to monitor the geographic and demographic uptake of EVs and the expansion of the public and private charging network to ensure the different key user groups we have prioritised in this strategy are not being left behind.

We will need to monitor key outcomes over the strategy period of the next 2–3 years.

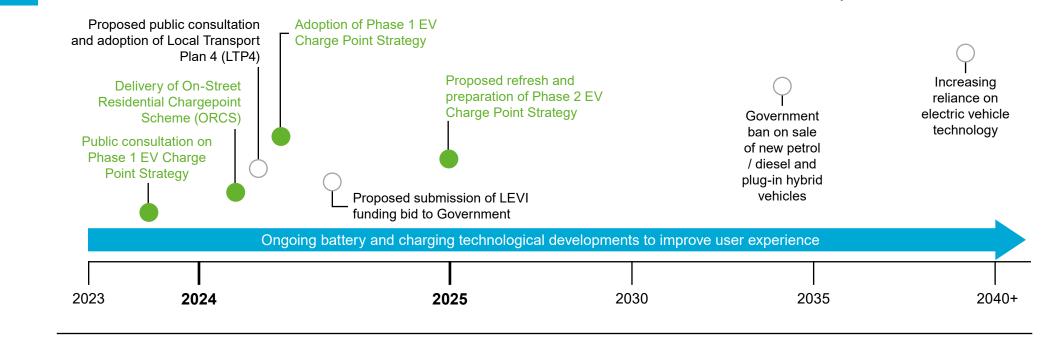
Monitoring technology

Technology is rapidly advancing and continuously changing. We will need to understand these changes and how they will influence the charging network and how EV users charge across Essex. We will use our engagement with industry partners to keep up to date and ensure we enable the ongoing delivery of a network that is innovative, forward thinking and meets the needs of organisations, residents, and visitors to Essex.



Next steps and planning for the future

This document sets out our vision and an initial Phase 1 Strategy. It has been developed and refined following discussion with our partners and the feedback we received from the public during a public consultation which took place in 2023. While we recognise the private sector will continue to play a key role in delivering the required infrastructure, the strategy highlights the need for public sector intervention to secure further essential Government funding and develop an inclusive network to meet a range of socially and environmentally motivated objectives. The strategy is focused on what we can do in the immediate future, up to around 2025, but will have one eye on the longer term future to fit with wider policy changes and respond to technology and innovation. The timeline below illustrates the likely policy and technology timeline with the need to refresh the strategy (Phase 2) in 2025 once the overarching transport strategy has been set out in LTP4 by 2024.



Glossary

Term	Definition
EV	Electric Vehicle – referring to plug-in Battery Electric Vehicles (BEVs) and Plug-in Hybrid Electric Vehicles (PHEVs)
BEV	Battery Electric Vehicle – zero emission vehicles powered by electricity and requires plugging in to a charge point to recharge the battery. New EV's commonly have a range of around 200 miles with some offering ranges of more than 300 miles.
PHEV	Plug-in Hybrid Electric Vehicle – combined smaller battery with a conventional internal combustion engine. This allows a short electric range of 20-50 miles. Sales are due to be phased out by Government in 2035.
Net Zero Carbon	Net zero means achieving a balance between the greenhouse gases put into the atmosphere by human activity and those taken out. To reach net zero, emissions from homes, transport, agriculture and industry will need to be cut.
Charge point infrastructure / network	Public and private network of charge point infrastructure within the County providing a range of private and public facing user types and charge speed.
Mobility hub	The mobility hub is an emerging concept which is being used to create space designed specifically to house public, shared and active travel modes alongside other facilities.
DDRT	Digital Demand Responsive Transport – DigiGo is a new electrically powered DRT bus operating in parts of Essex.
ORCS	On-street Residential Charge point Scheme – Government grant scheme.
WCS	Workplace Charging Scheme – Government grant scheme.
LEVI	Local Electric Vehicle Infrastructure – Government grant scheme.
kWh	Kilowatt Hour – unit of electricity and capacity for EV car batteries.
LTP4	The fourth Essex Local Transport Plan setting the emerging vision and transport strategy for the county.
UKPN	UK Power Network – Main distribution network operator for the supply of electricity in Essex.

References

Reference number	Source
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Published in January 2024.

